

	(724) 295-2	2900 fax (724) 29	5-2957 mike@m	nmyerscpa.com
Company/Employe	r Name			
Employee Name				
	First	Middle	Last	
Soc Sec #		Date of Birth	Sex	M F
Address				
	Address		City, PA & Zip	
Email Address				
Phone Number		Hire	e Date	
Hourly Rate \$		Local El	۲ Rate	
Or				
Salary Per Year \$				

Send to MJM CPA along with completed W-4, I-9 and copies of drivers' license & social security card and soon as employee is hired. Thank you! payroll@mmyerscpa.com

### **Employee Direct Deposit Authorization**

#### Instructions:

This authorizes

This document must be signed by the employee requesting Direct Deposit of their paychecks.

- The employee must provide one of the following for each account
  - 1. voided check 3. screen shot of complete bank info
  - 2. print out from bank

Primary Account Checking Savings	Secondary Account
Bank Name:	Bank Name:
Bank Routing Number:	Bank Routing Number:
Account Number:	Account Number:
<b>1</b> 00%	%
Remainder	\$

\_ (the "Company") to send credit entries (& appropriate

debit & adjustment entries), electronically or by any other commercially accepted method, to my (our) account(s) indicated below & to other accounts I (we) identify in the future (the "Account"). This authorized the financial institution holding the Account to post all such entries. I agree that the ACH transactions authorized herein shall comply with all applicable US Law. This authorization will be in effect until the Company receives a written termination notice from myself & has a reasonable opportunity to act on it.

Authorized Employee Signature

Date

Form **W-4** Department of the Treasury

## **Employee's Withholding Certificate**

OMB No. 1545-0074

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

Internal Revenue Se	rvice	Your withholdin	ig is subject to review by the IRS.	
Step 1:	(a)	rist name and middle initial	Last name	(b) Social security number
Enter Personal Information	Addr City o	ess or town, state, and ZIP code		Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov.
	(c)	Single or Married filing separately		
		Married filing jointly or Qualifying surviving s	spouse	
		Head of household (Check only if you're unmai	ried and pay more than half the costs of keeping up a home for yo	urself and a qualifying individual.)

**TIP:** Consider using the estimator at *www.irs.gov/W4App* to determine the most accurate withholding for the rest of the year if: you are completing this form after the beginning of the year; expect to work only part of the year; or have changes during the year in your marital status, number of jobs for you (and/or your spouse if married filing jointly), dependents, other income (not from jobs), deductions, or credits. Have your most recent pay stub(s) from this year available when using the estimator. At the beginning of next year, use the estimator again to recheck your withholding.

**Complete Steps 2–4 ONLY if they apply to you; otherwise, skip to Step 5.** See page 2 for more information on each step, who can claim exemption from withholding, and when to use the estimator at *www.irs.gov/W4App*.

Step 2: Multiple Jobs	Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.
or Spouse	Do <b>only one</b> of the following.
Works	(a) Use the estimator at www.irs.gov/W4App for the most accurate withholding for this step (and Steps 3–4). If you or your spouse have self-employment income, use this option; or
	(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below; or
	(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This

option is generally more accurate than (b) if pay at the lower paying job is more than half of the pay at the higher paying job. Otherwise, (b) is more accurate

**Complete Steps 3–4(b) on Form W-4 for only ONE of these jobs.** Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3–4(b) on the Form W-4 for the highest paying job.)

Step 3: Claim Dependent and Other Credits	If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly): Multiply the number of qualifying children under age 17 by \$2,000 \$ Multiply the number of other dependents by \$500	3	\$
Step 4 (optional): Other	(a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income	4(a)	\$
Adjustments	(b) <b>Deductions.</b> If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here	4(b)	\$
	(c) Extra withholding. Enter any additional tax you want withheld each pay period	4(c)	\$

Step 5: Sign Here	Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete. Employee's signature (This form is not valid unless you sign it.) Date				
Employers Only	Employer's name and address	First date of employment	Employer identification number (EIN)		

For Privacy Act and Paperwork Reduction Act Notice, see page 3.



# **Employment Eligibility Verification**

**Department of Homeland Security** U.S. Citizenship and Immigration Services

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the <u>Instructions</u>.

**ANTI-DISCRIMINATION NOTICE:** All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

Section 1. Employee Information and Attestation: Employees must complete and sign Section 1 of Form I-9 no later than the first day of employment, but not before accepting a job offer.										
Last Name (Family Name)		First N	<mark>ame</mark> (Give	n Name)		Midd <b>l</b> e Initia	(if any)	Other Last	Names Us	sed (if any)
Address (Street Number an	ess (Street Number and Name) Apt. Number (if any) City or Town State				ZIP Code					
Date of Birth (mm/dd/yyyy)	U.S. Soc	cia <mark>l</mark> Security Nur	nber	<mark>Emp<b>l</b>o</mark>	yee's Emai <mark>l</mark> Addres	<mark>SS</mark>			Emp <b>l</b> oyee	s's Telephone Number
provides for imprisonment and/or fines for false statements, or the use of false documents, in connection with the completion of this form. I attest, under penalty of perjury, that this information, including my selection of the box attesting to my citizenship or			zen of the ncitizen na fu <b>l</b> permar ncitizen (ot	e following boxes to attest to your citizenship or immigration status (See page 2 and 3 of the instru- en of the United States itizen national of the United States (See Instructions.) il permanent resident (Enter USCIS or A-Number.) itizen (other than Item Numbers 2. and 3. above) authorized to work until (exp. date, if any) itizen (other than Item Numbers 2. and 3. above) authorized to work until (exp. date, if any) n Number 4., enter one of these:					te, if any)	
Signature of Employee						Toda	ay's Date (	(mm/dd/yyy	y)	
If a preparer and/or tr	anslator assist	ed you in com	oleting Se	ction 1,	that person MUST	complete the	e <u>Prepare</u>	r and/or Tra	anslator Ce	ertification on Page 3.
Section 2. Employer business days after the e authorized by the Secreta documentation in the Add	mployee's firs	t day of emplo	yment, a rom List	nd mus A OR a	their authorized r t physica <b>ll</b> y exam combination of d	epresentativ nine, or exam locumentatio	e must c nine cons n from Li	omplete a sistent with ist B and L	nd sign <b>Se</b> an a <b>l</b> tern list C. En	ection 2 within three ative procedure ter any additional
		List A		OR	Lis	st B	A	ND		List C
Document Title 1					Driver's Lic	ense		Soci	al Secu	urity Card
Issuing Authority					State: US		USA	SA		
Document Number (if any)					#: #:		#:			
Expiration Date (if any)					Exp:	N/A				
Document Title 2 (if any)				Add	itional Informati	on				
Issuing Authority										
Document Number (if any)										
Expiration Date (if any)										
Document Title 3 (if any)										
Issuing Authority										
Document Number (if any)										
Expiration Date (if any)					Check here if you us	ed an a <b>l</b> ternat	ive procec	dure authori		S to examine documents.
Certification: I attest, under penalty of perjury, that (1) I have examined the documentation presented by the above-named employee, (2) the above-listed documentation appears to be genuine and to relate to the employee named, and (3) to the best of my knowledge, the employee is authorized to work in the United States.										
Last Name, First Name and	Title of <mark>Employe</mark>	r or Authorized I	Represent	ative	Signature of Em	nployer or Auth	norized Re	epresentativ	e	Today's Date (mm/dd/yyy
Employer's Business or Orga	anization Name		Em	p <b>l</b> oyer's	Business or Organi	zation Address	s, City or T	Γown, State	, ZIP Code	

For reverification or rehire, complete Supplement B, Reverification and Rehire on Page 4.

# LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

\* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a

combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A		LIST B	LIST C			
Documents that Establish Both Identity and Employment Authorization	OR	Documents that Establish Identity AN	D Documents that Establish Employment Authorization			
1. U.S. Passport or U.S. Passport Card		<ol> <li>Driver's license or ID card issued by a State or outlying possession of the United States</li> </ol>	1. A Social Security Account Number card, unless the card includes one of the following			
2. Permanent Resident Card or Alien Registration Receipt Card (Form I-551)		provided it contains a photograph or information such as name, date of birth,	restrictions: (1) NOT VALID FOR EMPLOYMENT			
3. Foreign passport that contains a temporary I-551 stamp or temporary		gender, height, eye color, and address 2. ID card issued by federal, state or local	(2) VALID FOR WORK ONLY WITH INS AUTHORIZATION			
I-551 printed notation on a machine- readable immigrant visa		government agencies or entities, provided it contains a photograph or information such as	(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION			
<ol> <li>Employment Authorization Document that contains a photograph (Form I-766)</li> </ol>		name, date of birth, gender, height, eye color, and address	2. Certification of report of birth issued by the			
5. For an individual temporarily authorized		3. School ID card with a photograph	Department of State (Forms DS-1350, FS-545, FS-240)			
to work for a specific employer because of his or her status or parole:		4. Voter's registration card	3. Original or certified copy of birth certificate			
a. Foreign passport; and		5. U.S. Military card or draft record	issued by a State, county, municipal authority, or territory of the United States			
b. Form I-94 or Form I-94A that has the following:		6. Military dependent's ID card	bearing an official seal 4. Native American tribal document			
(1) The same name as the		7. U.S. Coast Guard Merchant Mariner Card	5. U.S. Citizen ID Card (Form I-197)			
passport; and (2) An endorsement of the		8. Native American tribal document	6. Identification Card for Use of Resident			
individual's status or parole as long as that period of		<ol> <li>Driver's license issued by a Canadian government authority</li> </ol>	Citizen in the United States (Form I-179)			
<ul> <li>endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.</li> <li>6. Passport from the Federated States of Micronesia (FSM) or the Republic of the</li> </ul>		For persons under age 18 who are unable to present a document listed above:	7. Employment authorization document issued by the Department of Homeland Security			
		10. School record or report card	For examples, see <u>Section 7</u> and <u>Section 13</u> of the M-274 on			
		11. Clinic, doctor, or hospital record	uscis.gov/i-9-central. The Form I-766, Employment			
Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care or nursery school record	Authorization Document, is a List A, <b>Item</b> <b>Number 4.</b> document, not a List C document.			
		Acceptable Receipts				
May be presented in lieu of a document listed above for a temporary period.						
		For receipt validity dates, see the M-274.				
<ul> <li>Receipt for a replacement of a lost, stolen, or damaged List A document.</li> </ul>	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.			
<ul> <li>Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual.</li> </ul>						
<ul> <li>Form I-94 with "RE" notation or refugee stamp issued to a refugee.</li> </ul>						

\*Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.